

FIRM PHILOSOPHY CPA CONSULTANTS PA

"Arranging"

In the words of Judge Learned Hand ~

"Over & over again courts have said there is nothing sinister in so "arranging" one's affairs to keep taxes as low as possible. Everybody does so, rich or poor, and all do right, for nobody owes more tax than the law demands; taxes are enforced exaction, not voluntary contributions."

Quote from the honorable Judge Learned Hand, Justice, Appellate Court of the United States.

This "arranging" is where tax returns get more complicated. We take the time to arrange your business structures to keep your taxes as low as legally and reasonably possible. We also keep in mind that your assets may need protection from potential creditors.

We can work with your financial team which may include the Estate Tax Attorney, Investment Manager, Business Attorney, Insurance Planner, and Internal Accounting Department. The goal of your financial team is to protect, preserve, and eventually transfer your wealth to your heirs.



CPA Consultants PA

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CPA Consultants PA
SARASOTA, FLORIDA, USA
**Certified Public Accountants
and Consultants**

**Firm
Brochure**



CPA Consultants PA

Services

Income Tax Planning
Estate & Trust Tax Planning
International Taxation
Asset Preservation Planning
IRS Representation
Financial Planning
Foreclosure/Short Sale Tax
Financial Statements
Business Consulting
FBAR/FATCA
Accounting Systems
Income Tax Preparation
Estate Tax Preparation
Private Foundation Compliance
Tax Deferred Exchanges
Percentage Completion Financial Statements

Accounting Systems
Oil and Gas Taxation
FIRPTA
IRS and Social Security Payroll Issues
Charitable Trusts
Trust Accounting
Mergers
US Territories

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Biographies of Certified Public Accountants

C. Ray Burnett III CPA



Ray Burnett has thirty years experience as a Certified Public Accountant. Ray specializes in: Corporate, Individual, Estate, LLC, and Partnership Taxation; Management Advisory Services; Entity Structure; Accounting Systems. Graduate: University of Florida, 1977; Member: American and Florida Institute of CPAs; Life Director Home Builders Association of Manatee County; Ray is a Personal Financial Specialist, as designated by the American Institute of CPA's

Lori Gyson CPA



Born in Frankfort, Michigan, Lori began her accounting career in 1984 in Muskegon, Michigan. Lori graduated with a Bachelor of Business Administration degree from Davenport College in Grand Rapids, Michigan in 1995 and became a CPA in 1997. Member; American and Florida Institute of CPAs