



Sarasota Bay Sunrise

**CPA Consultants PA**

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**FIRM PHILOSOPHY  
CPA CONSULTANTS PA**

**“Arranging”**

In the words of Judge Learned Hand ~

*"Over & over again courts have said there is nothing sinister in so “arranging” one’s affairs to keep taxes as low as possible. Everybody does so, rich or poor, and all do right, for nobody owes more tax than the law demands; taxes are enforced exaction, not voluntary contributions."*

Quote from the honorable Judge Learned Hand, Justice, Appellate Court of the United States.

This “arranging” is where tax returns get more complicated. We take the time to arrange your business structures to keep your taxes as low as legally and reasonably possible.

Limited liability companies, real estate, trusts, limited partnerships, C and S corporations, tax-free exchanges, pension and profit sharing plans, estates, international - a knowledge of all these entities and their place in your business plan is required to best structure your overall tax situation.

Simply  
Communicating  
Complex Tax Issues

**CPA Consultants PA**  
SARASOTA & BRADENTON, FLORIDA, USA  
Certified Public Accountants  
and Consultants

**Firm  
Brochure**



Anna Maria City Pier

CPA Consultants PA

## Services

**Taxation** - We provide tax services to Corporations, Individuals, LLC/Partnerships, Estates and Trusts. We prepare returns for all States and can represent you in an IRS Audit.

**International Taxation** - We prepare US tax returns for Expatriates' and Immigrants (inbound). We also assist US business and individuals with US tax effects of foreign operations (outbound).

**Financial Statements** - We offer audited, reviewed, and compiled business and personal financial statements and projections, including percentage of completion construction financial statements.

### **New/Existing Business Formation Structures**

Attorneys recommend our services when a new venture is undertaken to determine the proper choice of entity or entities. Tax ramifications are frequently the driving force behind selection of the entity "envelope". We analyze the issues in a new or existing business venture and work with the attorney in preparing the operating agreements.

**Consulting** - We provide advice to management on issues related to taxes, profitability, and systems, and business purchases and sales.

**Net-Client Web Portal** - You can access and download tax organizers and tax returns from our website; business can upload their accounting files and documents to our website.

**1031 Tax Deferred Exchange** - We offer expert advice on structuring the exchange.

**Accounting Systems** - We can assist you in adjusting accounting records in QuickBooks, QuickBooks Enterprise, Peachtree, MAS90 and other software accounting systems.

**Estate Planning/Taxes** - We prepare the Estate Tax Return Form 706 when the attorney requests us to do so. We also prepare Trust and Estate income tax returns Form 1041 and related accounting work for the courts.

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### **Biographies of Certified Public Accountants**

#### **C. Ray Burnett III CPA**



*Ray Burnett has thirty years experience as a Certified Public Accountant. Ray specializes in: Corporate, Individual, Estate, LLC, and Partnership Taxation; Management Advisory Services; Entity Structure; Accounting Systems. Graduate: University of Florida, 1977; Member: American and Florida Institute of CPAs; Life Director Home Builders Association of Manatee County*

#### **Lori Gyson CPA**



*Born in Frankfort, Michigan, Lori began her accounting career in 1984 in Muskegon, Michigan. Lori graduated with a Bachelor of Business Administration degree from Davenport College in Grand Rapids, Michigan in 1995 and became a CPA in 1997. Member; American and Florida Institute of CPAs*