NAHB

CPA Consultants PA

1605 Main St #1115
Sarasota, Florida 34236
941.957.1040
Fax 941.957.4600

1101 9th Avenue West
Bradenton, Florida 34205
941.746.1040
Fax 941.748.1185

info@CPACONSULTANTS.COM
WWW.CPACONSULTANTS.COM

FIRM PHILOSOPHY
CPA CONSULTANTS PA

"Arranging"

In the words of Judge Learned Hand ~

"Over & over again courts have said there is nothing sinister in so "arranging" one's affairs to keep taxes as low as possible. Everybody does so, rich or poor, and all do right, for nobody owes more tax than the law demands; taxes are enforced exaction, not voluntary contributions."

Quote from the honorable Judge Learned Hand, Justice, Appellate Court of the United States.

This "arranging" is where tax returns get more complicated. We take the time to arrange your affairs to keep your taxes as low as legally and reasonably possible.

Limited liability companies, real estate, trusts, limited partnerships, C and S corporations, tax-free exchanges, pension and profit sharing plans, estates, international - a knowledge of all these entities and their place in your business plan is required to best structure your overall tax situation.

Complex problems require sophisticated solutions

CPA Consultants PA

SARASOTA & BRADENTON, FLORIDA, USA
Certified Public Accountants and Consultants

Consulting Brochure

CPA Consultants PA

Services

Consulting - We provide advice to management on issues related to taxes, profitability, and systems, and business purchases and sales.

Taxation - We search for creative but legal strategies to lower your overall income taxes. We provide services to Individuals, LLC's, C and S Corporations, Trusts, Estates, Partnerships, and Non Residents. We prepare returns for all States and can represent you in an IRS Audit.

Financial Statements - We offer audited, reviewed, and compiled business and personal financial statements and projections, including percentage of completion construction financial statements.

Accounting Systems – We can make journal entries to clean up QuickBooks, Peachtree, MAS90 and other software accounting systems.

Estate Planning - We prepare the Estate Tax Return Form 706 when your attorney requests us to do so. We also prepare Trust and Estate income tax returns Form 1041 and related accounting work for the courts. We work as a "Quarterback" with your attorney and financial advisor, if desired, to provide a team approach to your estate plan.

1031 Tax Deferred Exchange - We offer services to real estate investors, attorneys, and realtors seeking an independent intermediary to hold funds for qualified deferred exchanges under IRC 1031. For our clients engaging in 1031 transactions we offer expert advice on structuring the exchange.

Retirement Plans - One of the great benefits of owning your own business is setting up the profit sharing plan that is right for you. We will guide you through the selection process and find the right administrator for your plan.

International Taxation - We prepare Form 1040NR and 1120F for European, Canadian, Asian, and Latin American clientele.

CPA Consultants PA

1605 Main St #1115
Sarasota, Florida 34236
941.957.1040
Fax 941.957.4600

1101 9th Avenue West
Bradenton, Florida 34205
941.746.1040
Fax 941.748.1185

info@CPACONSULTANTS.COM
WWW.CPACONSULTANTS.COM

Biographies of Certified Public Accountants

C. Ray Burnett III CPA

Ray Burnett has thirty years experience as a Certified Public Accountant. Ray specializes in Management Consulting, Taxation, and Business Entity Structure for all types of entities.

Member: American Institute of Certified Public Accountants; Florida Institute of Certified Public Accountants; Life Director Home Builders Association of Manatee County; Home Builders Association of Sarasota; Past President Four H Foundation of Manatee County; Leadership Manatee Alumnus

Lori Gyson CPA

Born in Frankfort, Michigan, Lori began her accounting career in 1984 with the CPA firm of Tuori and Miedona in Muskegon, Michigan. Lori graduated with a Bachelor of Business Administration degree from Davenport College in Grand Rapids, Michigan in 1995 and became a CPA in 1997. Lori specializes in taxation and reviews. She moved to Holmes Beach, Florida in 2002. Member: FICPA

.